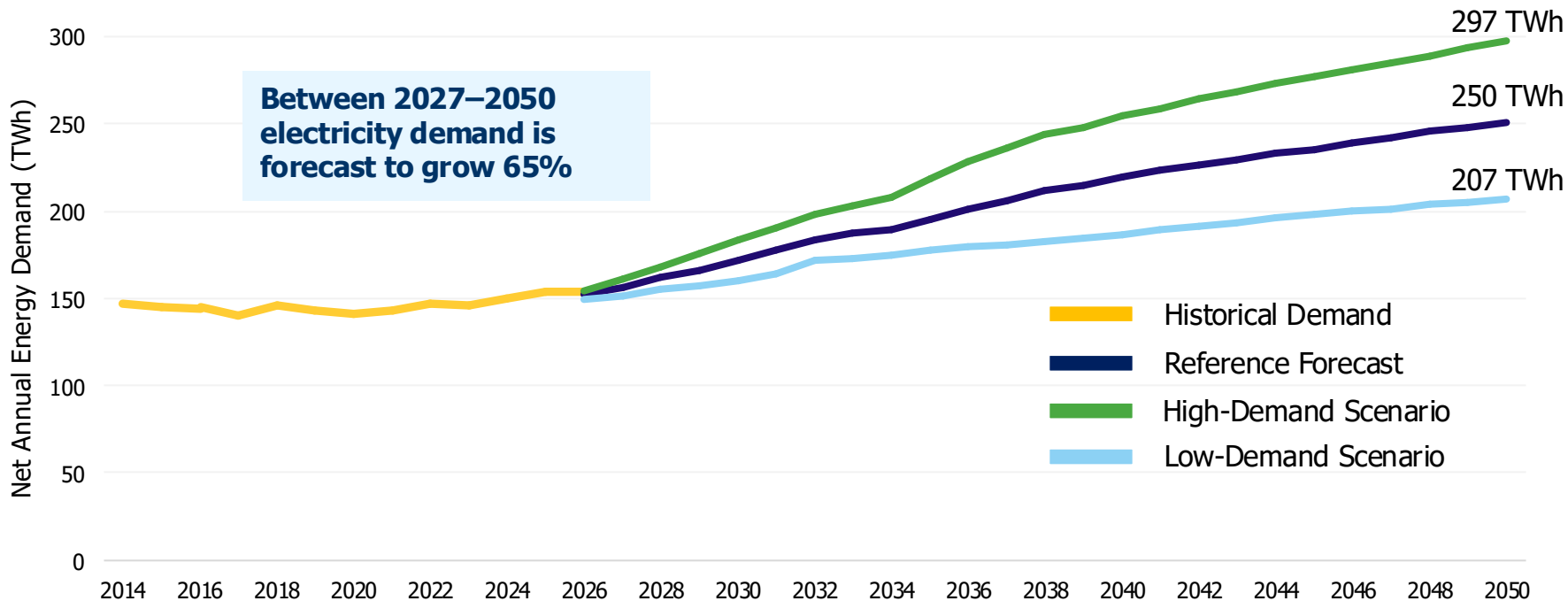

CCRE Annual Energy Leaders Roundtable
May 21, 2026

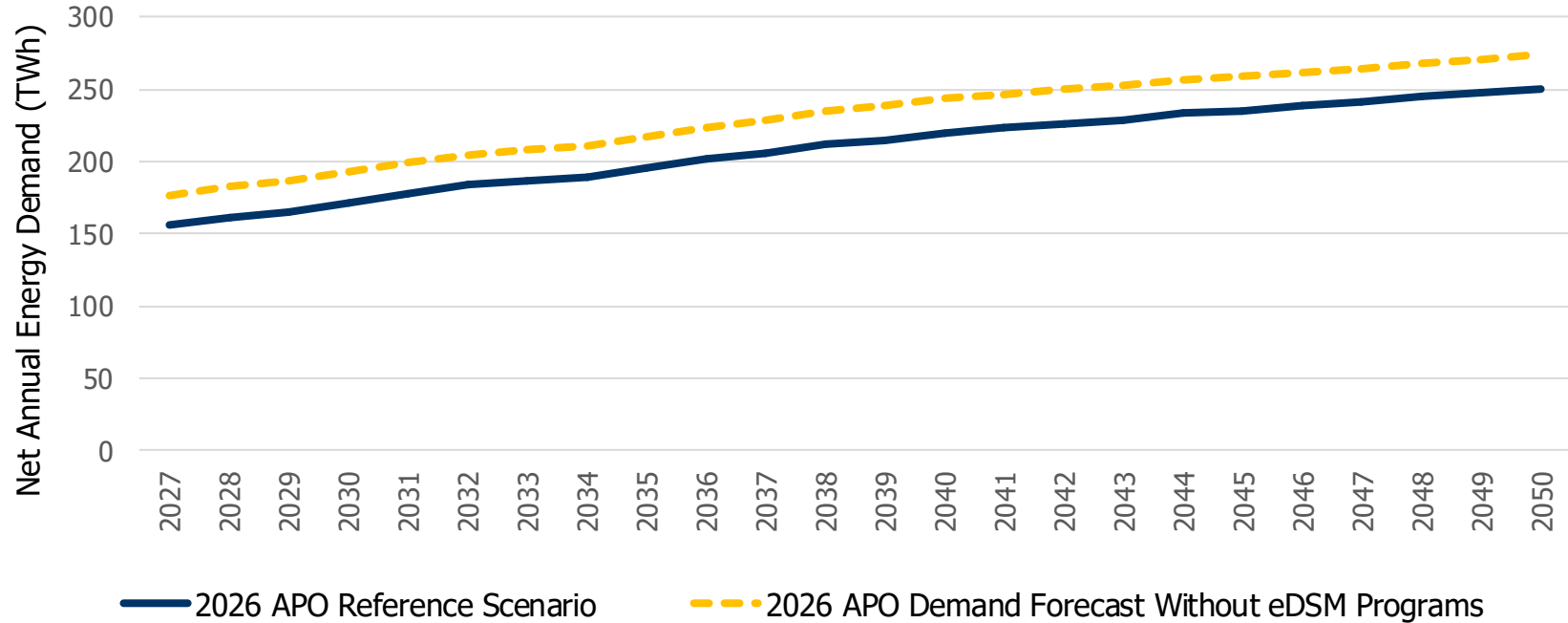
Ontario's IESO: Planning Through Uncertainty to Support Growth

Chuck Farmer, Executive Vice-President, Power System Development

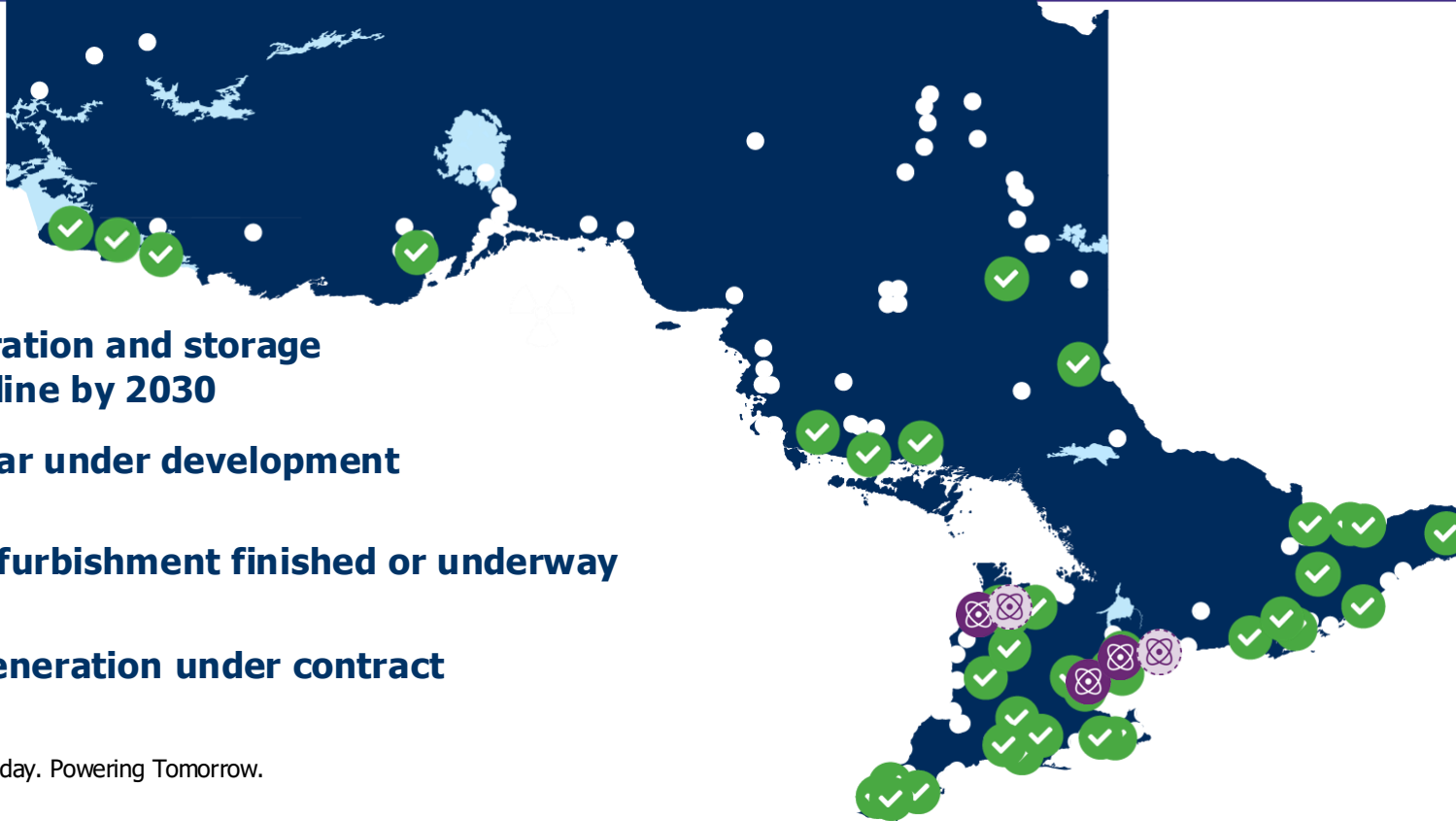




Demand Is Going Up: The Long-Term Outlook



Energy Efficiency Impacts

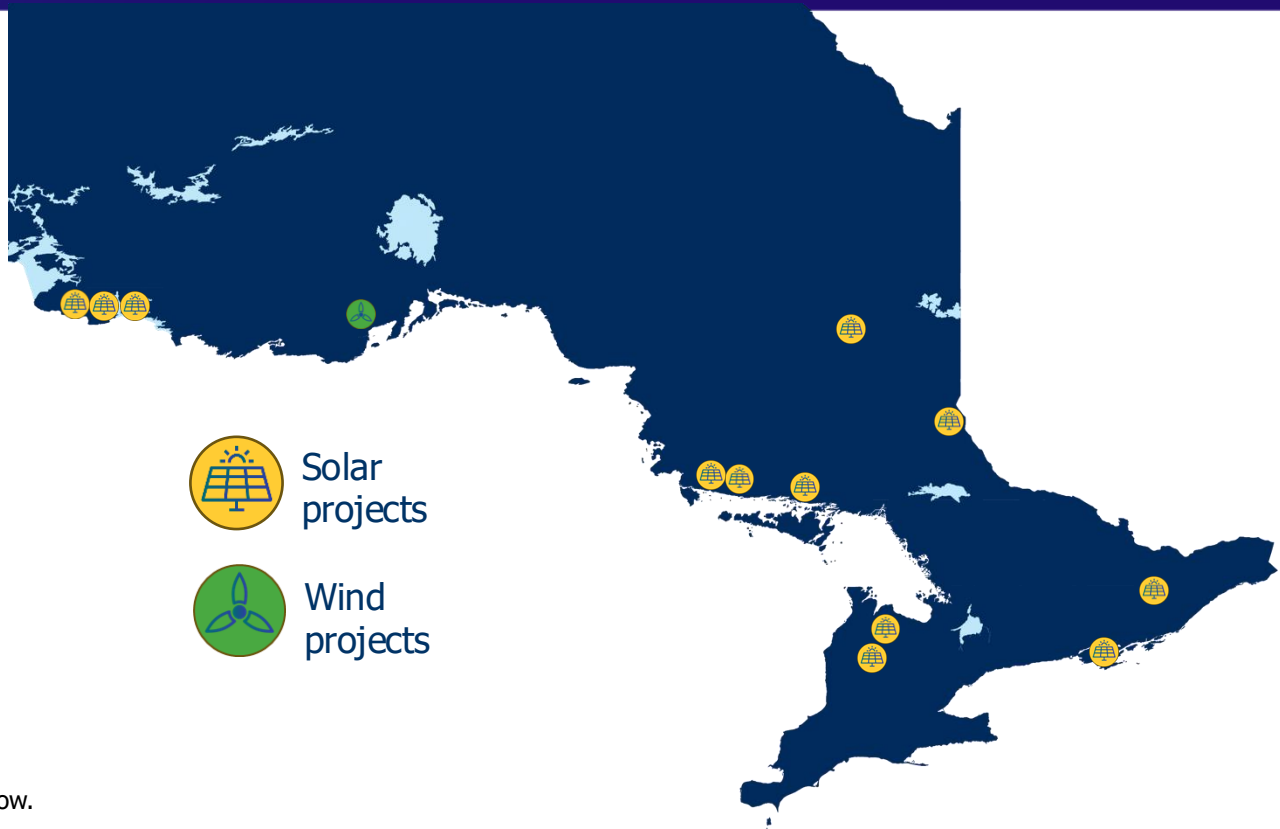


Strengthening Our Diverse Supply Mix

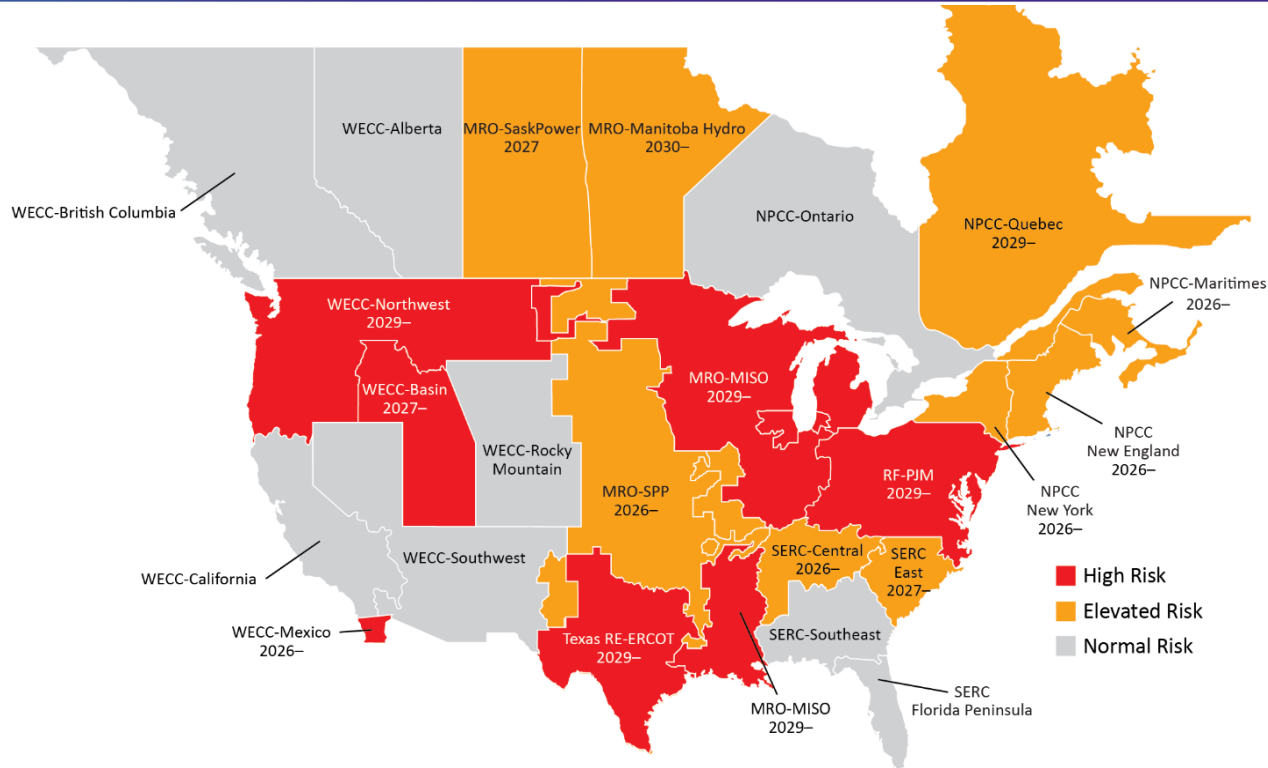
- 
-  **New generation and storage coming online by 2030**
 -  **New nuclear under development**
 -  **Nuclear refurbishment finished or underway**
 -  **Existing generation under contract**

1st LT2 results

- 13 projects = 2.37 TWh/year
- 12 solar, 1 wind
- 9 in Northern Ontario
- 100% have Indigenous equity partnership
- Projects in municipalities all received Municipal Support Confirmation
- Slated for commercial operation in 2030



Ontario Is Reliable As Demand Climbs



Thank You

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