

J U N E 1 8 T O 2 0 , 2 0 2 5

CCRE

Annual Energy Leaders Roundtable

Hockley Valley Resort
Orangeville, Ontario



Energy Transition Headwinds: Can we pivot?

AGENDA

WEDNESDAY, JUNE 18, 2025

4:00 pm	Registration	<i>Aida Foyer</i>
4:30 pm	Opening Reception	<i>Aida Meeting Room (lower level)</i> <i>Wine Tasting presented by Adamo Winery</i>
5:45 pm	Opening Remarks Glen Wright , Chair, Council for Clean & Reliable Energy, former Chair, Hydro One and Waterloo North Hydro	
	Welcome and Land Acknowledgement Shane Chegahno , Saugeen Ojibway Nation Traditional Territory and a Band Member of the Chippewas and Nawash Unceded First Nation, Senior Vice President and Co-Founder, Makwa Development Corporation	
6:00 – 6:45 pm	Opening Keynote Speaker Hon. Sam Oosterhoff , Associate Minister of Energy – Intensive Industries, Government of Ontario, MPP for Niagara West	
	The Big “T” in the Energy Business: The spectrum of energy considerations	
Moderator:	David Butters , Member, Board of Directors, Ontario Energy Board, former President and CEO, Association of Power Producers of Ontario (APPrO), CCRE Member	
	<i>Moderated Q&A</i>	
7:00 pm	Dinner	<i>Aida Meeting Room</i>

Thank you to our supporters



THURSDAY, JUNE 19, 2025

7:00 am	Breakfast Buffet	<i>Restaurant 85</i>
8:30 am	Reconvene	<i>Aida Meeting Room (lower level)</i>
8:30 – 8:45 am	Welcome and Introductions	David McFadden , former Chair, Toronto Hydro, Chair, Makwa Development Corp., CCRE Member
8:45 – 10:15 am	Panel One: The Impact of the Trump Presidency on the Canadian Energy Sector	The Trump Presidency is starting to have a significant effect on the Canadian as well as the global economy. Policies and decisions of the US Government inevitably have an impact on the Canadian energy sector. This panel will look at the impact of the Trump Presidency on the Canadian energy industry to date and discuss appropriate potential responses from government and industry in this country to actions taken south of the border.
Moderator:	David McFadden , former Chair, Toronto Hydro Corp., Chair, Makwa Development Corp., CCRE Member	
Panelists:	Nicolle Butcher , President and CEO, Ontario Power Generation Vince Brescia , President and CEO, Ontario Energy Association Andrew Alley , Managing Director, Head of Infrastructure, North America and Australasia, CPP Investments	
10:15 – 10:45 am	Break	<i>Aida Foyer (lower level)</i>
10:45 - 12:00 pm	Panel Two: Are the Proposed National Electricity Transmission Grid or a new East-West Pipeline a Political Pipedream or Sound Nation Building Projects?	At a high level, an energy corridor for both electricity transmission and hydrocarbon pipelines were endorsed by both major political parties in the recent election. This panel will discuss both the potential benefits as well as the practical limitations of such a project. Issues such as economics and demands of sellers and buyers and social license are framed against a long execution timetable and a very long amortization period. How can we help provide focus on this strong bilateral initiative?
Moderator:	David Hay , Managing Director, Delgatie, Board Director, Hydro One and EPCOR, CCRE Member	
Panelists:	Megan Telford , Executive Vice President, Strategy and Energy Transition, Hydro One Serge Dupont , Senior Advisor, Head of Public Policy, Bennett Jones, former Deputy Clerk of the Privy Council, Deputy Minister, Natural Resources, Deputy Minister, Federal-Provincial Relations, Government of Canada Martha Hall Findlay , Director, School of Public Policy, University of Calgary, and Palmer Chair in Public Policy, former Chief Sustainability and Climate Change Officer, Suncor Energy	
12:00 - 1:15 pm	Lunch	<i>Aida Foyer (lower level)</i>
1:15 - 1:30 pm	Independent Study Presentation	Marc Brouillette , Principal Consultant, Strategic Policy Economics, CCRE Member
	Ontario's Growing Demand for Electricity, Electricity Supply Mix Options, and Implications for Oil and Gas	The demand for electricity arising from decarbonization and economic growth is outpacing Ontario's ability to develop the necessary infrastructure. The CO2 intensity of Ontario's evolving electricity supply mix will inexorably decay for 20 years. This poses new questions about the need to sustain the use of Oil and Gas for many decades and how that usage may be most sustainable.
1:30 - 2:45 pm	Panel Three: Appropriate Energy Mix to Meet Ontario's Projected Energy Demand	As we rush into an energy hungry future, calls for an "all of the above" approach are growing. Each energy source has its pros and cons. The panel will explore the role of the main technological contenders in the race to meet demand in an energy hungry future, and how they can work together to provide a reliable, affordable and sustainable energy system.
Moderator:	Ian Mondrow , Partner, Gowling WLG Canada LLP, CCRE Member	
Panelists:	James Scongack , Chief Operating Officer and Executive Vice President, Bruce Power Malini Giridhar , former Vice President, Business Development and Regulatory, Enbridge Gas Mike Crawley , Senior Advisor, Caisses de dépôt et placements du Québec (CDPQ), former President and CEO, Northland Power	

2:45 - 3:15 pm	Break	<i>Aida Foyer (lower level)</i>
3:15 - 4:30 pm	Panel Four: Canada's Ability to Finance and Construct the Rebuilding of Canada's Electricity Transmission and Distribution Grids to meet the Projected Energy Demand Canada's unique geography, combining concentrated urban population centers, vast distances, and a sometimes-inhospitable environment, has always presented challenges for the transmission and distribution of electricity. Increased supply requirements caused by growth in industrial and consumer demand, combined with aging infrastructure and increasingly extreme weather events, has created a significant requirement for investment now. At the same time, the pressure to maintain competitive electricity rates, especially considering Canada's current productivity and competitiveness challenges, limits the traditional rate supported approach to paying for maintenance and growth. This panel will discuss the range of options available to finance the investments required to both maintain and expand the transmission and distribution system.	
Moderator:	Rod Phillips , Vice Chair, Canaccord Genuity Corporation, former Ontario Minister of Finance and Minister of Environment, Government of Ontario	
Panelists:	Conor McKenna , Partner and Senior Managing Director, Carbon Reduction Capital, LLC Anthony Haines , Chair, Elexicon Corporation, Board Director, Ontario Power Generation, Advisor, ArcLight and HomeServe USA (Canadian Division), former President and CEO, Toronto Hydro Saga Williams , Senior Advisor, First Nations Major Projects Coalition, CCRE Member	
5:00 pm	Reception	<i>85 Bar</i>
6:00 pm	Dinner	<i>Cabin Restaurant</i>

FRIDAY, JUNE 20, 2025

7:00 am	Breakfast Buffet	<i>Restaurant 85</i>
8:30 am	Reconvene	<i>Aida Meeting Room (lower level)</i>
8:30 – 10:00 am	Keynote Speaker Greg Lyle , President, Innovative Research Group North, South, East, West Energy Dynamics	
10:00 – 10:30 am	Break	<i>Aida Foyer (lower level)</i>
10:30 – 11:45 am	Panel Five: Politics and the Energy Sector It is safe to say that the political environment, globally, in Canada and as relates to energy has never been so dynamic. The complex interplay of economic and security priorities and emerging federal and provincial consensus driven by the unprecedented disruption in the relationship with the United States is both an opportunity and a threat to making real progress to meet Canada's energy needs. This panel will tackle the expected impacts of a renewed Liberal government in Ottawa, empowered Premiers and the mood of Canadians as they look to a new future.	
Moderator:	Glen Wright , Chair, Council for Clean & Reliable Energy, former Chair, Hydro One and Waterloo North Hydro	
Panelists:	Laryssa Waler , Founding Partner, Henley Strategies, former Executive Director of Communications, Office of the Premier, Government of Ontario Brian Topp , Chair, Toronto Hydro, Chair of the Board, Broadbent Institute, former Chief of Staff to Alberta Premier Rachel Notley Martha Hall Findlay , Director, School of Public Policy, University of Calgary, and Palmer Chair in Public Policy, former Chief Sustainability and Climate Change Officer, Suncor Energy Sharan Kaur , Principal, Navigator	
11:45 am	Closing Remarks	
12:00 noon	Adjournment and Traveler's Lunch	<i>Aida Foyer</i>

THE COUNCIL FOR CLEAN & RELIABLE ENERGY



<http://www.thinkingenergy.ca>

The Council for Clean & Reliable Energy (CCRE) is a federally incorporated non-profit organization that provides a platform for dialogue and analysis on subjects related to energy policy. The CCRE was formed by a group representing academia, public and private sector business leaders, First Nations and labour.

The Council understands the value of creating a broader and more inclusive public discourse. During the last decade the Council has facilitated conferences, thought leader's roundtables, distributed opinioned publications and shared knowledge and expertise. Its efforts have been recognized and appreciated by decision-makers in government and the energy business as providing a neutral forum for the free exchange of ideas and opinions. The Council remains committed to continuing to facilitate debate on the generation, transmission and distribution of clean, affordable and reliable energy with a clear focus on finding effective solutions for Canada and abroad.

IVEY ENERGY POLICY AND MANAGEMENT CENTRE, UNIVERSITY OF WESTERN ONTARIO



<http://www.ivey.uwo.ca/energycentre/>

The Ivey Energy Policy and Management Centre is the centre of expertise at the Ivey Business School focused on national energy business issues and public policies. It conducts and disseminates first class research on energy policy; and promotes informed debate on public policy in the sector through supporting conferences and workshops that bring together industry, government, academia and other stake-holders in a neutral forum. The Centre draws on leading edge research by Ivey faculty as well as by faculty within Western University.

POWER WORKERS' UNION



<http://www.pwu.ca>

The Power Workers' Union (PWU) is Ontario's largest electricity sector union representing over 16,000 highly-skilled men and women who help generate and deliver electricity to Ontario's homes and businesses. For over seven decades, the PWU has successfully influenced and adapted to the continually evolving electricity sector challenges creating the most opportunities for sustainable, high-value jobs, safe working conditions, decent benefits and retirement security, and better energy policies for all Ontarians. As one of Canada's strongest and most progressive unions, the PWU remains committed to using its knowledge, experience and expertise to secure a promising future for its membership while helping to keep the lights on for all Ontarians.

Thank you to our CCRE Energy Leaders Roundtable supporters

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Council Members

Glen Wright, *Chair*
Karen Taylor, *Vice Chair*

Marc Brouillette	Murray Elston	Scott Lee	Rod Phillips
David Butters	David Hay	David McFadden	Gerry Protti
Carla Carmichael	Guy Holburn	Ian Mondrow	Laura Rees
Sean Conway	Allan Kupcis	Roy Mould	Saga Williams
<i>Honourary Members</i>			
Jan Carr	Jatin Nathwani	Paul Newall	Terry Young

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