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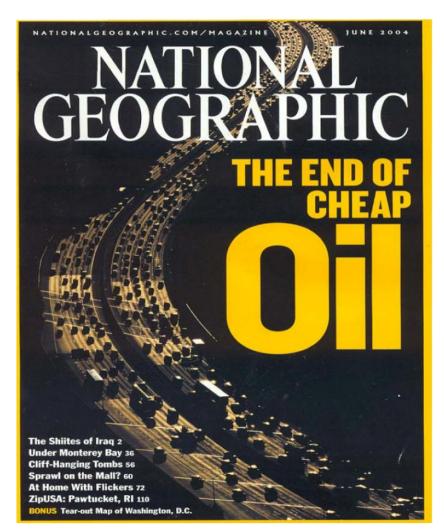
☐ Biomass and Energy for the Great Lakes Economy, June 9, 2008

Kingston, Ontario



The Global Energy Situation



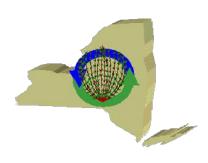




The President's Biofuel Initiative "America is addicted to oil..." "...ethanol not just from corn, but from wood chips and stalks or switch grass"

- ◆President's Goal:
 - Biofuels can be at 35 billion gallons per year by 2017.
 - Biomass is the only available renewable energy source that can replace liquid transportation fuels.

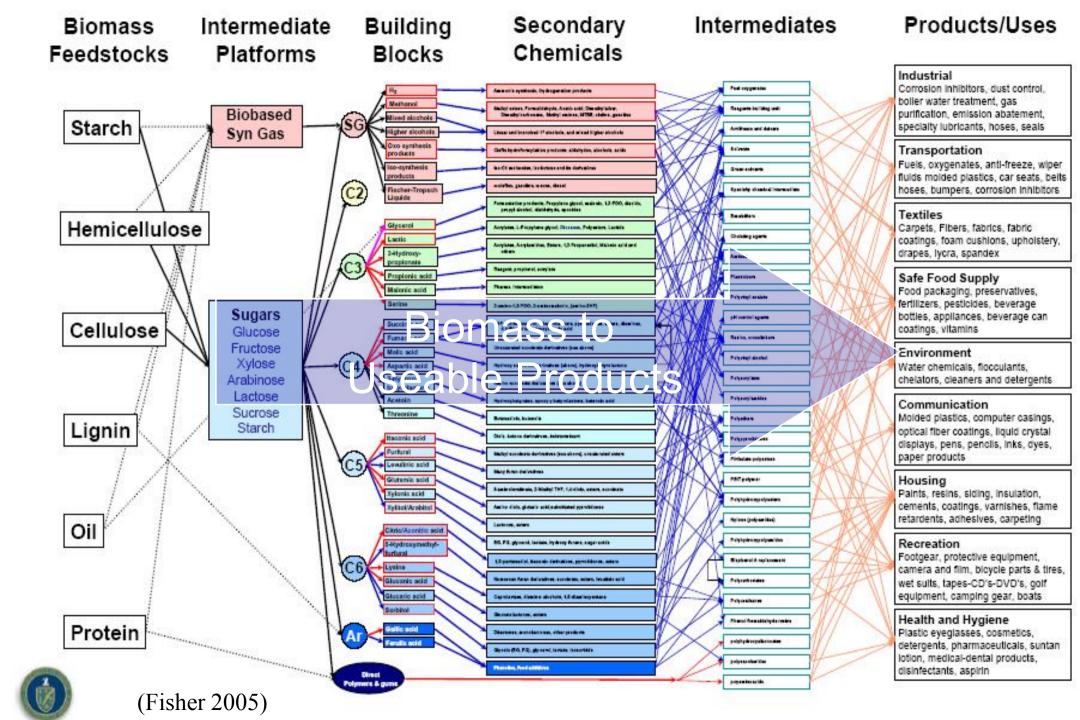


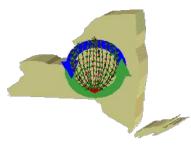


Woody Biomass as biofuels/ oil substitution

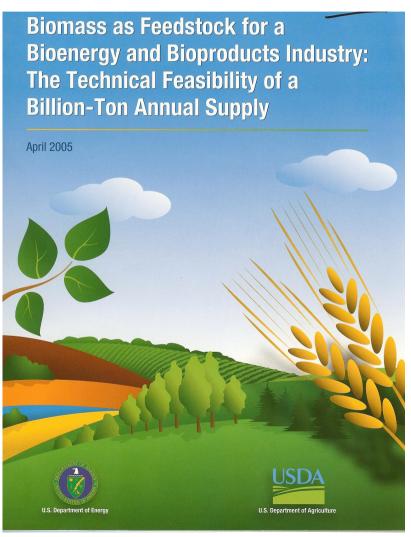
- ◆National Security
- **◆**Environment
- ◆Moral Issue
- ◆Rural Economics
- **♦**Climate Change







National Biomass Supply

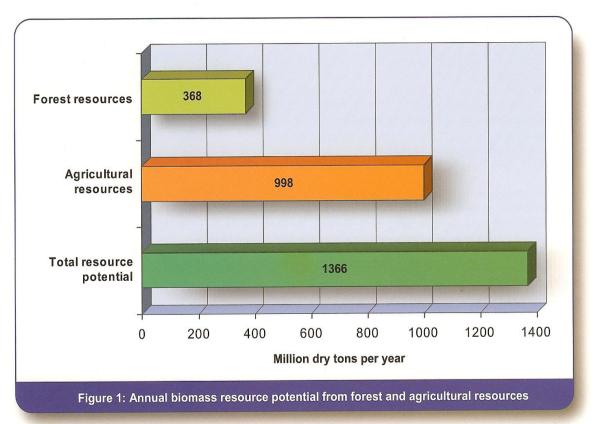


- ◆Assessment of whether land resources in the US could sustainably produce over 1 billion tons of biomass
- ◆Enough biomass to replace about 30% of the country's petroleum consumption





National Biomass Supply



- ◆Over 1.3 billion tons from forest and agricultural land that is currently not being utilized
 - 368 million odt yr ⁻¹
 from forests
 - 998 million odt yr-1 from agricultural land including 377 million odt from perennial crops





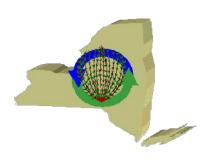






Hybrid Poplar





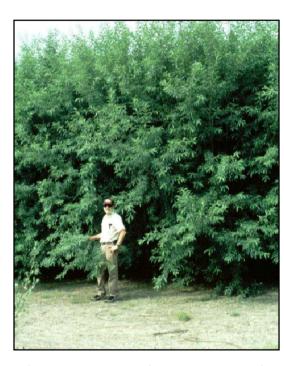
Woody Biomass Feedstocks



Wood Residues from wood product manufacturers and urban sources

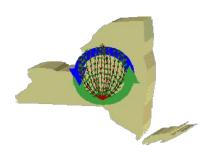


Sustainably harvested low value wood from forests (Commercial and TSI harvests)



Short-rotation woody crops (willow) grown on under utilized open farm land





Forest Woody Biomass

- ◆National net annual growth of forest woody biomass on almost 500 million acres of US timberland exceeds removals by almost 50%
 - » North Central States 95%
 - » Northeastern States 125%
 - »New York State 300%



Willow Biomass Production Cycle



Coppice

Three-year-old after coppice



One-year-old after coppice

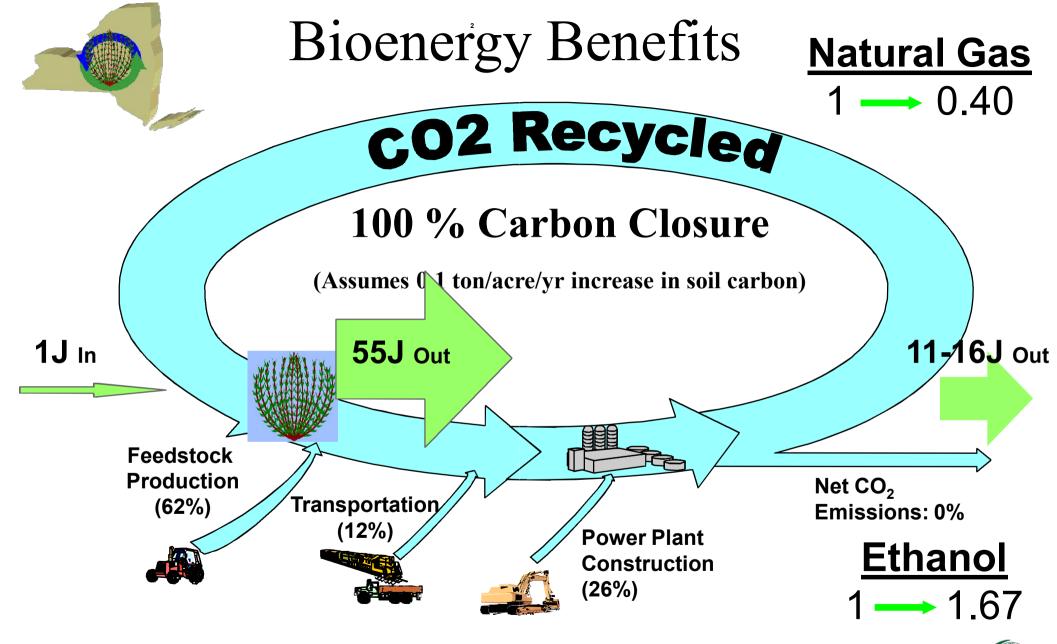


First year growth

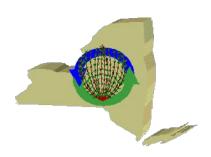


Early spring after coppicing





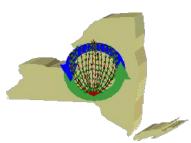
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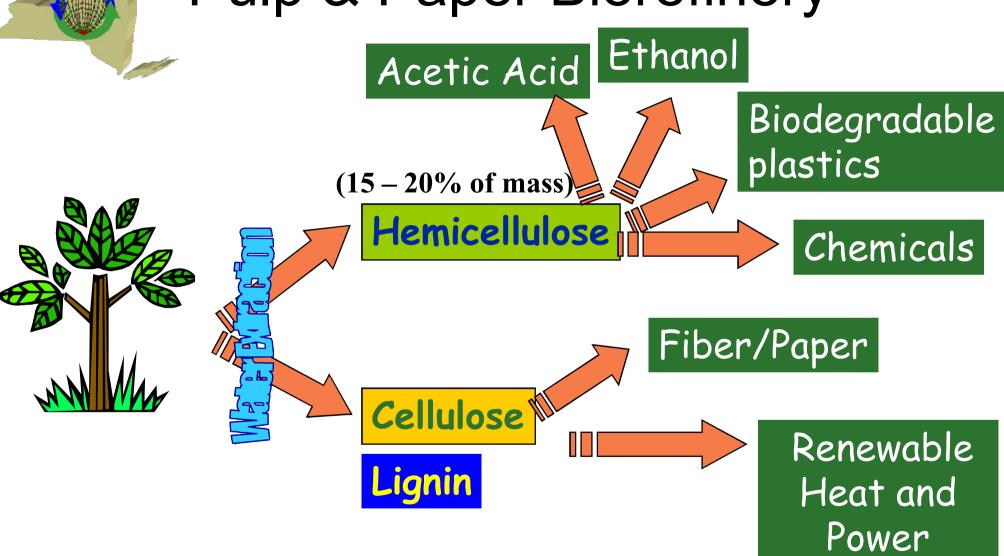
Woody Biomass advantages over Agricultural sources

- **♦** Available year round from multiple sources
 - » Not dependent on single source material
- ◆ Net Energy Ratios for bio-energy and bioproducts including biofuels are large and positive
 - » More energy output than fossil fuel input
- ◆ Can be Sustainably managed and produced while simultaneously providing environmental and socioeconomic benefits
- Physical-chemical characteristics of woody biomass are fairly consistent from multiple sources
- Forest Products Industry & wood-based renewable energy Industry have developed technical and engineering competencies to manage woody biomass

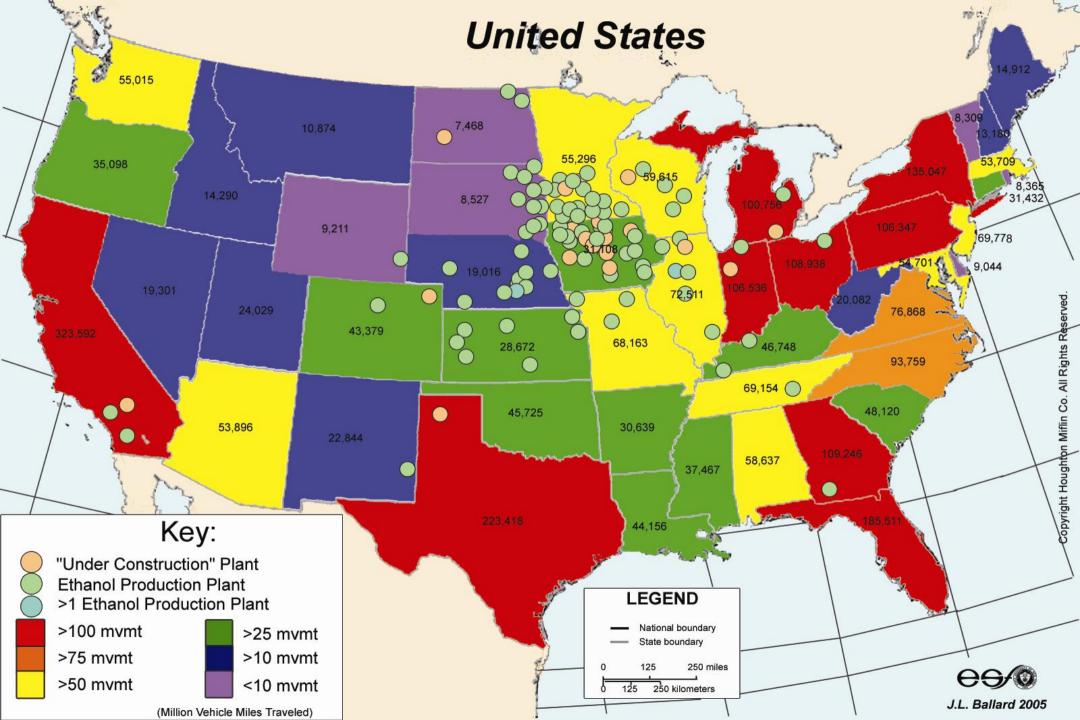




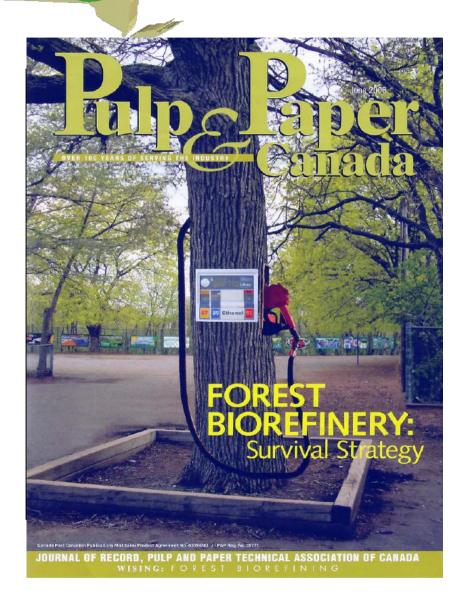
Pulp & Paper Biorefinery





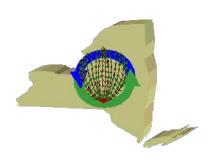


Now is the Time for Action



- The stone age did not end for lack of stone, and the oil age will end long before the world runs out of oil."
 - Sheikh Zaki Yamani, former oil minister for Saudi Arabia





The Coming Age of Wood Egon Glesinger - 1949

...forests can be made to produce fifty times their present volume of end products and still remain a permanently self-renewing source for raw materials....

Only forests – no other raw material resource – can yield such returns. The forest can, and must, end the chronic scarcities of material goods that have harassed man's experience since the beginning of history



Acknowledgements

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USDA CSREES

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