

APRIL 10 TO APRIL 12, 2019

CCRE

Annual Energy Leaders Roundtable

Hockley Valley Resort
Orangeville, Ontario



AGENDA

WEDNESDAY APRIL 10

5:00 pm **Reception** Montclair Foyer

6:30 pm **Welcome Remarks**
Glen Wright, Chair, Council for Clean & Reliable Energy (CCRE)

Keynote Speaker

Hon. Rod Phillips, Ontario Minister of the Environment, Conservation and Parks

7:15 pm **Dinner** Montclair Meeting Room A and B

THURSDAY APRIL 11

7:00 am **Breakfast Buffet** Restaurant 85

8:00 am **Registration** Aida Foyer and Meeting Room (Lower level)

8:30-9:45 am **Keynote Speaker and Discussion**
Michael Rencheck, President & CEO, Bruce Power

The Role of Nuclear Power and Innovation in Nuclear Energy to Secure Ontario and Canada's Low Carbon Future

Q&A Session

Moderator: **Ian Mondrow**, Partner, Gowling WLG (Canada) LLP, CCRE Member

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9:45-10:15 am **Break** *Aida Foyer*

10:15-11:30 **Meeting the Long-Term, Electricity Supply Challenge**

Long-term electricity supply planning has been challenged by societal and government policies aimed at achieving a low carbon future together with ever increasing targets for electrification of our activities. However, customers continue to expect that a low carbon future will be achieved at the lowest possible cost. Advances in renewable energy, natural gas combustion, and distributed energy technologies have democratized the production of electricity, however nuclear energy remains the dominant supplier of electricity in Ontario. Nuclear power is the major reason that approximately 95 percent of Ontario's electricity production is carbon free. The Panel will explore the cost profile of existing and new nuclear technologies versus alternatives and delineate the role that nuclear power will play to secure our low-carbon future for the long-term.

Moderator: **Allan Kupcis**, Past Chairman, Canadian Nuclear Association, Past President, World Association of Nuclear Operators, former President and CEO, Ontario Hydro, CCRE Member

Panelists: **Marc Brouillette**, Principal Consultant, Strategic Policy Economics
Lubna Ladak, Vice President Treasury, Ontario Power Generation
William Smith, Senior Vice President, Operations and Engineering, Terrestrial Power

11:30-1:00 pm **Lunch** *Aida Foyer and Meeting Room (Lower level)*

1:00-2:15 pm **Role of Innovation: Balancing Climate and Energy Policy**

Innovation in energy technologies can play a significant role in reducing greenhouse gas emissions and enabling countries to meet their emissions targets. This panel will examine the role of technological change and innovation policy in shaping Canada's current and future GHG emissions performance.

Moderator: **Guy Holburn**, Professor and Suncor Chair in Energy Policy, Director, Ivey Energy Policy and Management Centre, Ivey Business School, Western University, CCRE Member

Panelists: **Brandon Schaufele**, Professor, Ivey Business School, Western University
Cara Clairman, President & CEO, Plug'n Drive
Tim Egan, President & CEO, Canadian Gas Association

2:15-2:45 pm **Break** *Aida Foyer*

2:45-4:00 pm **CEO Perspective**

Canadian energy companies are facing challenges on a number of fronts from technological innovation and infrastructure investment to political pressures and consumer demands. This panel brings together the CEOs of major utilities to discuss their perspectives on these challenges and how they lead their companies to deal with them.

Moderator: **David McFadden**, Chair, Toronto Hydro, CCRE Member

Panelists: **Brian Bentz**, President and CEO, Alectra Inc.
Anthony Haines, President and CEO, Toronto Hydro Corporation

5:00 pm **Reconvene** *Hockley Resort Lobby*
Shuttle to the Adamo Winery

5:30-6:45 pm **Wine Tasting and Reception** *Adamo Winery*

6:45 pm **Keynote Speaker**

Harold (Hal) Kvisle, Board Chair, ARC Resources and Finning International, Board Member, Cenovus, Past President & CEO, TransCanada Corporation, Past CEO, Talisman Energy

Pipeline Infrastructure and 21st Century Nation Building

Q&A Session

Moderator: **Karen Taylor**, Vice Chair, Council for Clean & Reliable Energy

7:30 pm **Dinner**

FRIDAY APRIL 12

7:00 am **Breakfast Buffet** *Restaurant 85*

8:15 am **Reconvene** *Aida Meeting Room (Lower level)*

8:30-9:45 am **Keynote Speaker and Discussion**

Greg Lyle, President, Innovative Research Group

Promises, Politics, and Polls

Q&A Session

Moderator: **David Hay**, Corporate Director, Hydro One and EPCOR, former Vice Chair and Managing Director, CIBC World Markets, former President and CEO, New Brunswick Power, CCRE Member

9:45-10:15 am **Break** *Aida Foyer*

10:15-11:45 **Politics and the Energy Sector**

A panel of political experts will review the significant political developments of 2017, in Canada and the United States, and discuss the impact of those developments on the energy sector. They will also offer their forecasts of the likely intersection of politics and the energy sector in 2018.

Moderator: **Glen Wright**, Chair, Council for Clean & Reliable Energy

Panelists: **Bill Harris**, Managing Partner, The Mita Group; CEO, Republican National Convention 1994, 2004, 2012, Senior Advisor 2017

Michael Coates, Executive Chairman, Rubicon Strategy, Member of Premier Ford's Transition Team

Michael Balagus, Chief of Staff and Principal Secretary, Ontario NDP

Jocelyn Bamford, Founder, Coalition of Concerned Manufacturers and Businesses of Canada, Vice President, Automatic Coating

12:00 noon **Closing Remarks**

Traveller's Lunch

CCRE PARTNERS

COUNCIL FOR CLEAN & RELIABLE ENERGY

<http://www.thinkingpower.ca>

The Council for Clean & Reliable Energy (CCRE) is a federally incorporated non-profit organization that provides a platform for dialogue and analysis on subjects related to energy policy. The CCRE was formed by a group representing academia, public and private sector business leaders, and labour.

The Council understands the value of creating a broader and more inclusive public discourse. During the last decade the Council has facilitated conferences, thought leader's roundtables, distributed opinioned publications and shared knowledge and expertise. Its efforts have been recognized and appreciated by decision-makers in government and the energy business as providing a neutral forum for the free exchange of ideas and opinions. The Council remains committed to continuing to facilitate debate on the generation, transmission and distribution of clean, affordable and reliable energy with a clear focus on finding effective solutions for Canada and abroad.

The Council regularly publishes the *CCRE Commentary* which are authored by independent experts and are intended to present fact-based, reasoned and opinions and points of view about some of the challenging issues facing the energy sector. They are meant to stimulate a broader and more inclusive public forum to help advance a fuller understanding of clean and reliable energy policy options and are aimed at extending the value of the CCRE's existing network and conference discussions.



IVEY ENERGY POLICY AND MANAGEMENT CENTRE

<http://www.ivey.uwo.ca/energycentre/>

The Ivey Energy Policy and Management Centre is the centre of expertise at the Ivey Business School focused on national energy business issues and public policies. It conducts and disseminates first class research on energy policy; and promotes informed debate on public policy in the sector through supporting conferences and workshops that bring together industry, government, academia and other stakeholders in a neutral forum. The Centre draws on leading edge research by Ivey faculty as well as by faculty within Western University.



POWER WORKERS' UNION

<http://www.pwu.ca>

The Power Workers' Union (PWU) is Ontario's largest electricity sector union representing over 16,000 highly-skilled men and women who help generate and deliver electricity to Ontario's homes and businesses.



For over seven decades, the PWU has successfully influenced and adapted to the continually evolving electricity sector challenges creating the most opportunities for sustainable, high-value jobs, safe working conditions; decent benefits and retirement security; and better energy policies for all Ontarians.

As one of Canada's strongest and most progressive unions, the PWU remains committed to using its knowledge, experience and expertise to secure a promising future for our membership while helping to keep the lights on for all Ontarians.

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Council Members

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Murray Elston	Paul Newall
David Hay	Gerry Protti
Guy Holburn	Laura Rees
Allan Kupcis	Ron Stewart
David McFadden	Robert Warren
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